

# Australia's economic outlook, disruption and the collaborative economy: what it all means for NFPs

A presentation by Gene Tunny

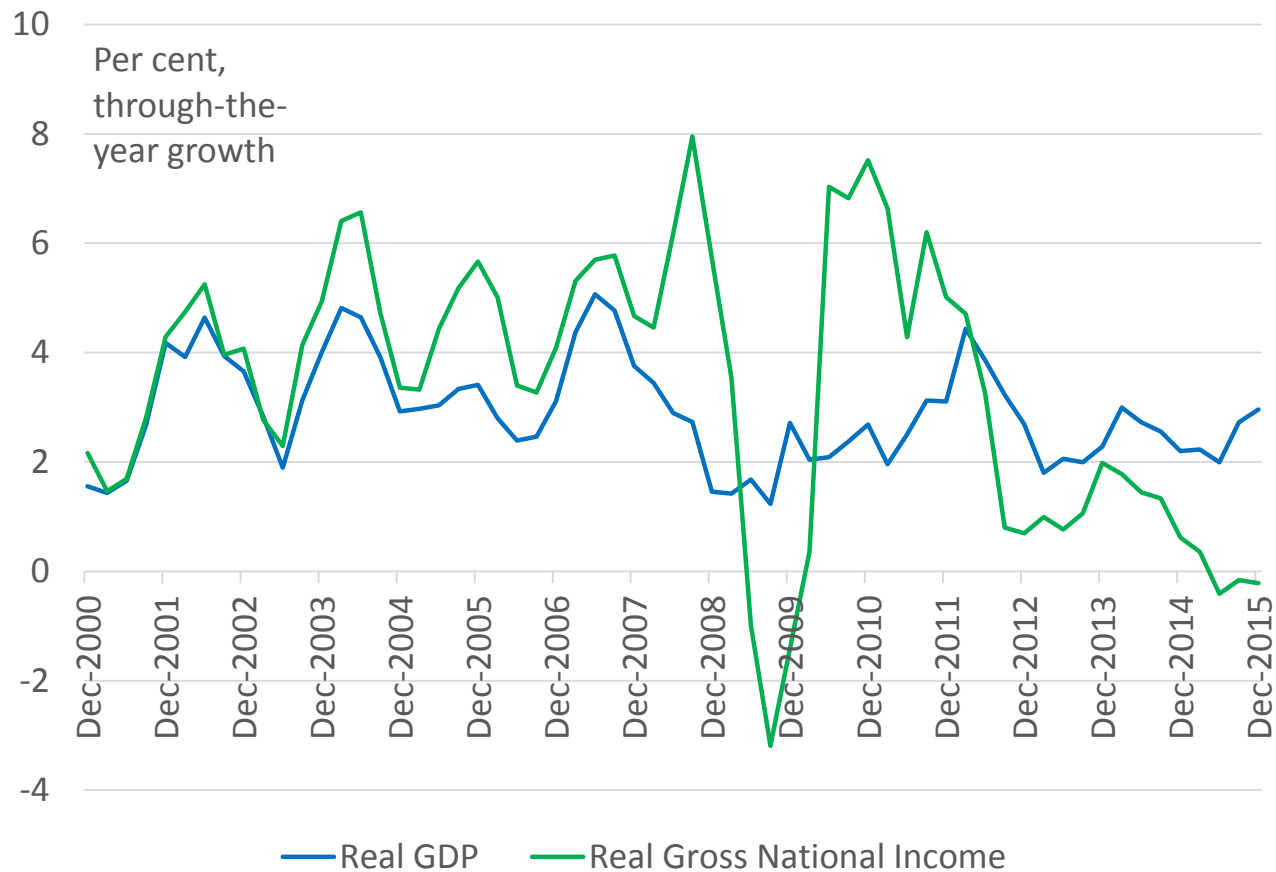


# Economic outlook



# Economy has been growing at a below average rate

(And shrinking in real income terms)



Source: ABS.

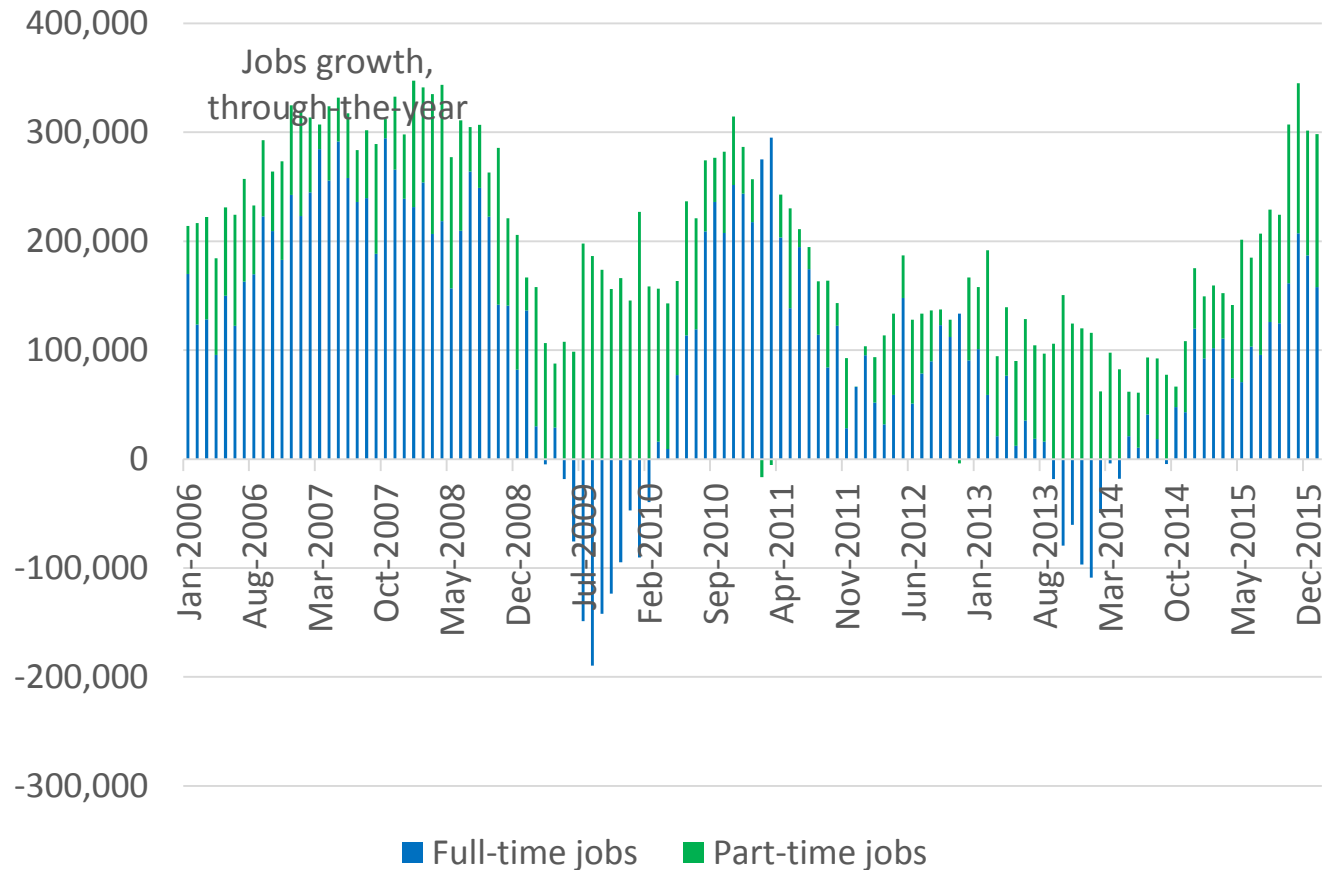
# Australian share market can't seem to recover



Source: RBA and ASX.

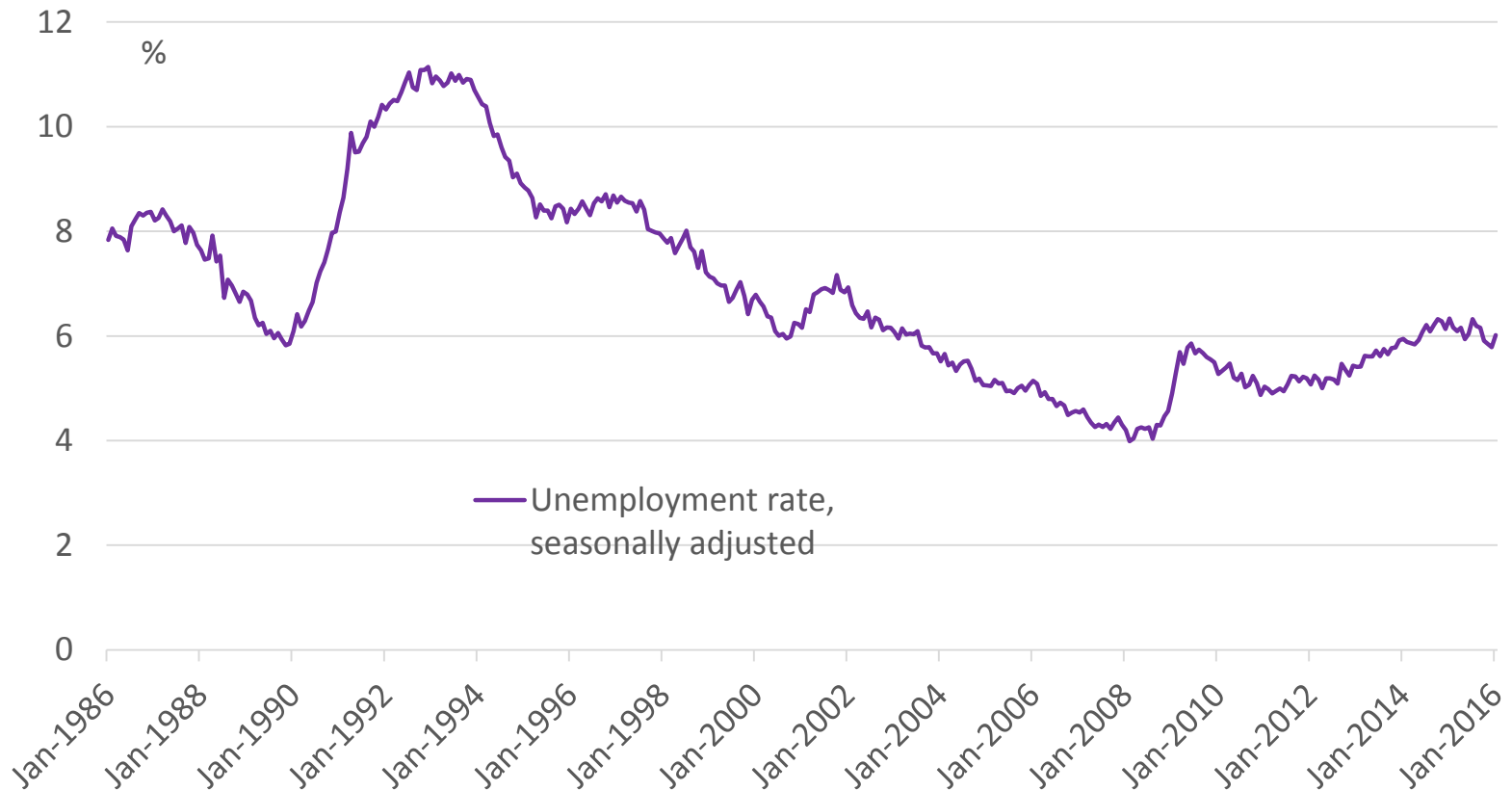
# Jobs growth has been reasonably strong

Some commentators question data reliability, but services sector has been strong



Source: ABS.

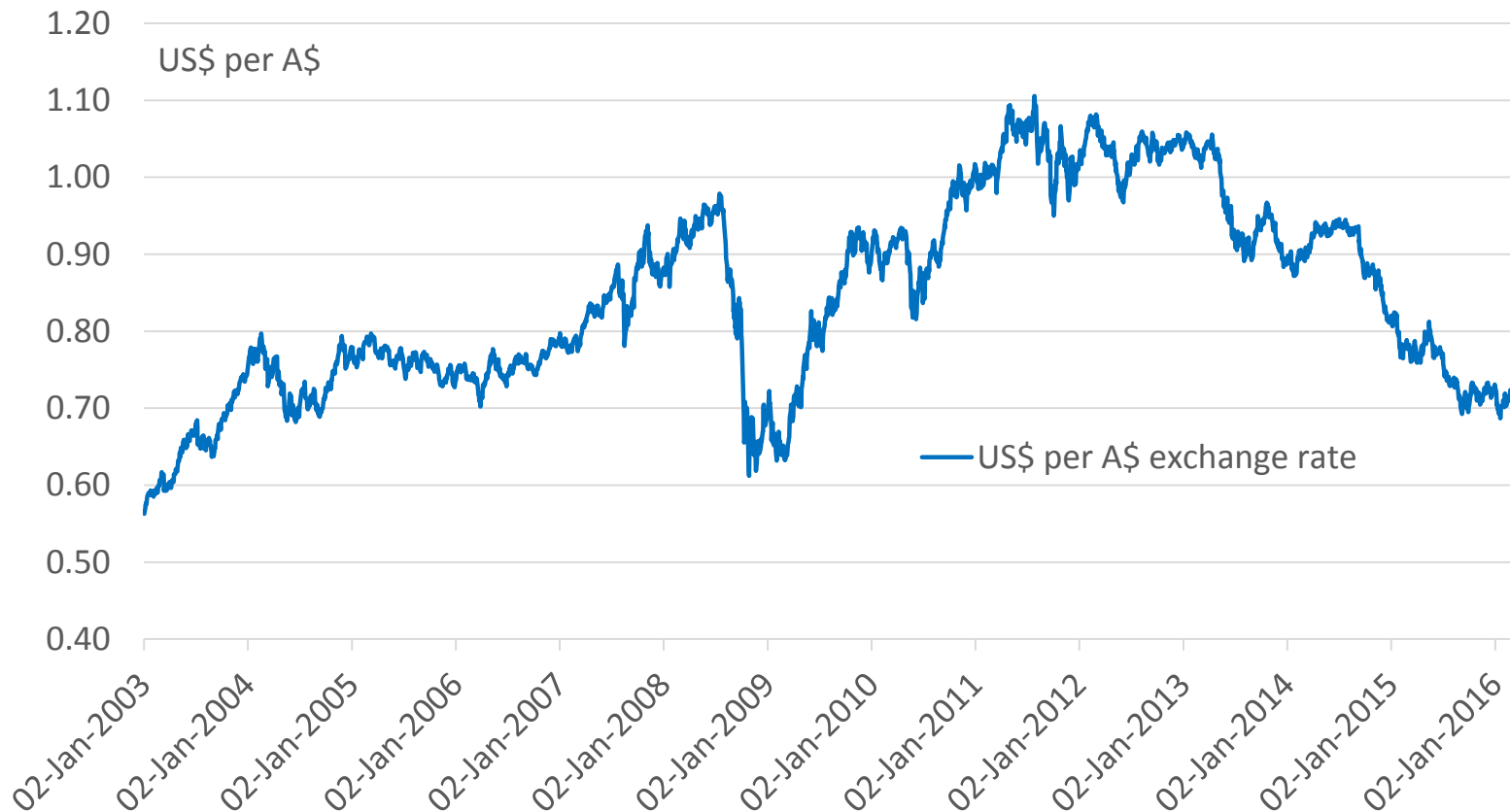
# The unemployment rate has remained around 6%



Source: ABS.

# Australian dollar is at around fair value now

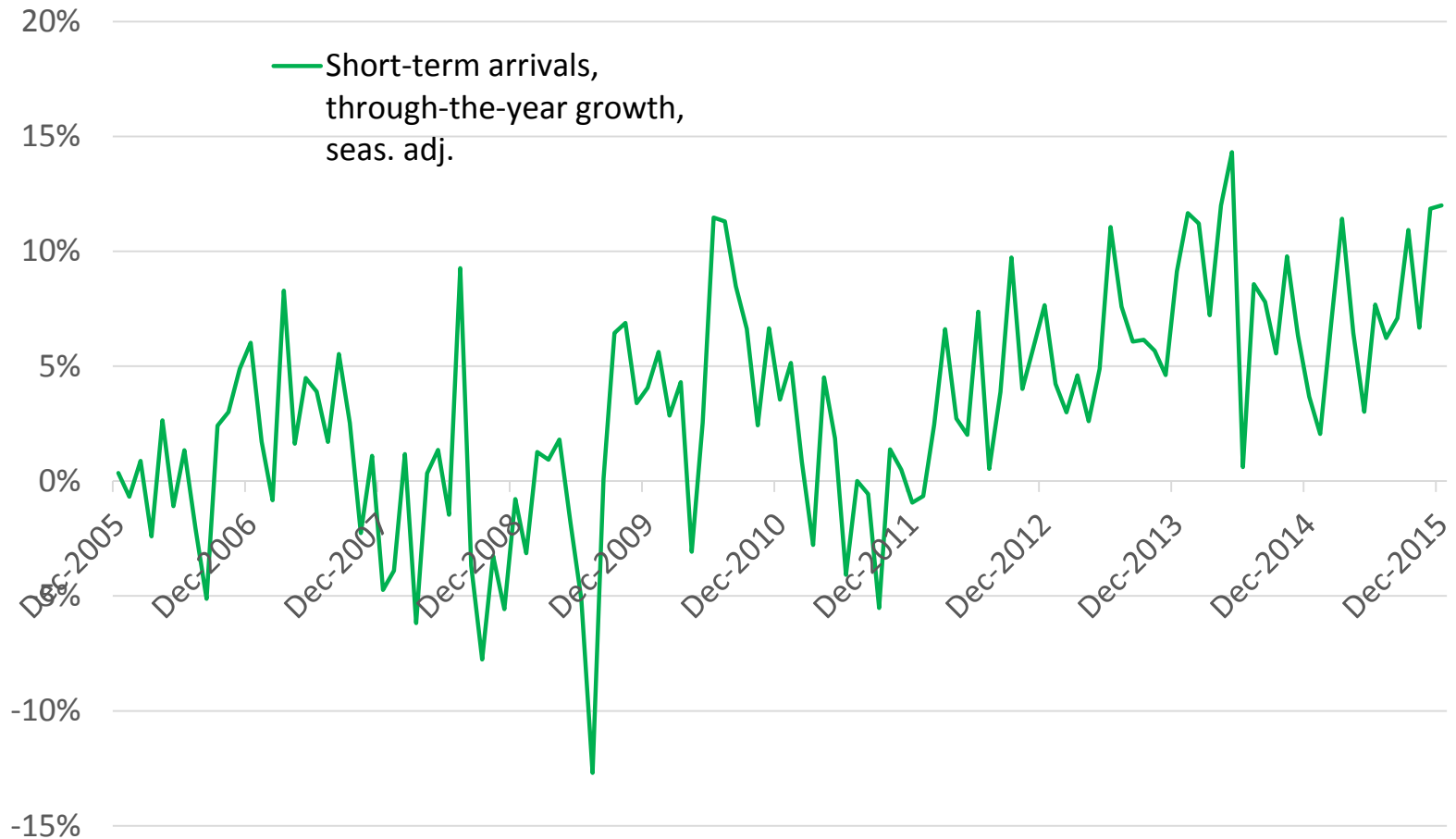
Providing a boost to domestic demand



Source: RBA.

# Tourism is helping boost the economy

Strong growth in international visitor numbers

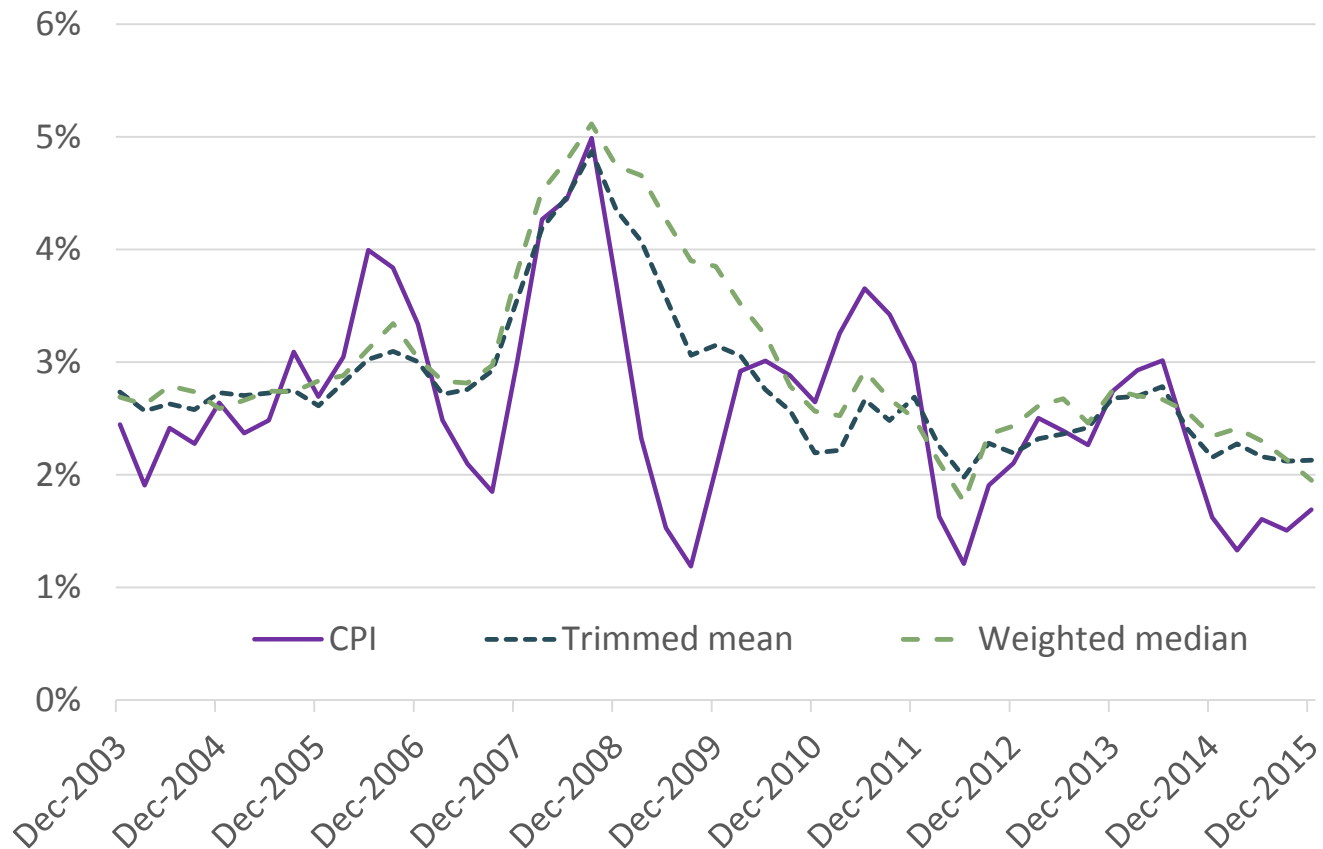


Source: ABS.



# Inflation appears contained...

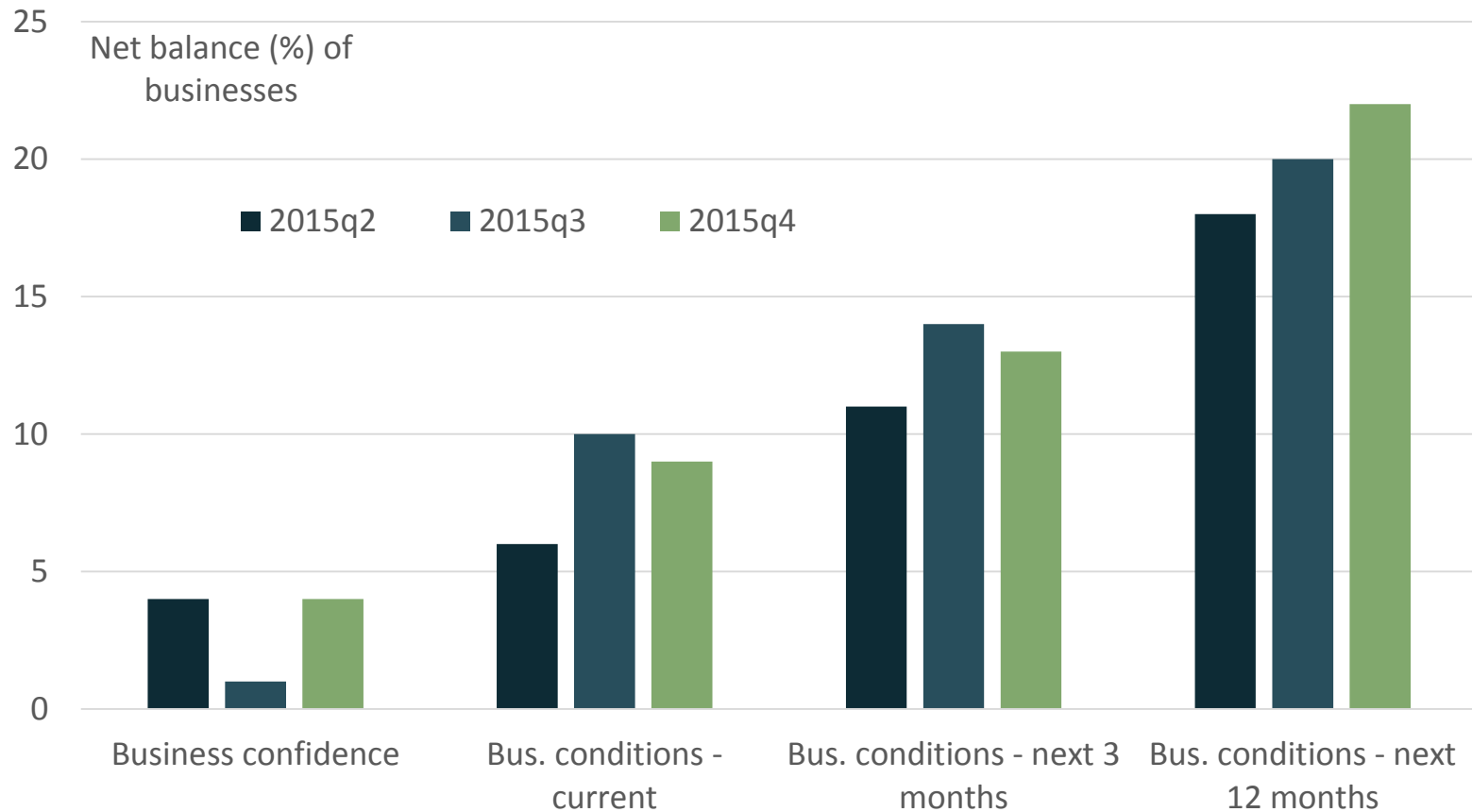
...giving RBA scope to cut interest rates further if required



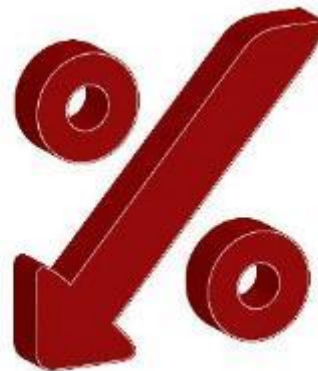
Source: ABS.

# Businesses expect improving economy over next year

## NAB Business Survey results

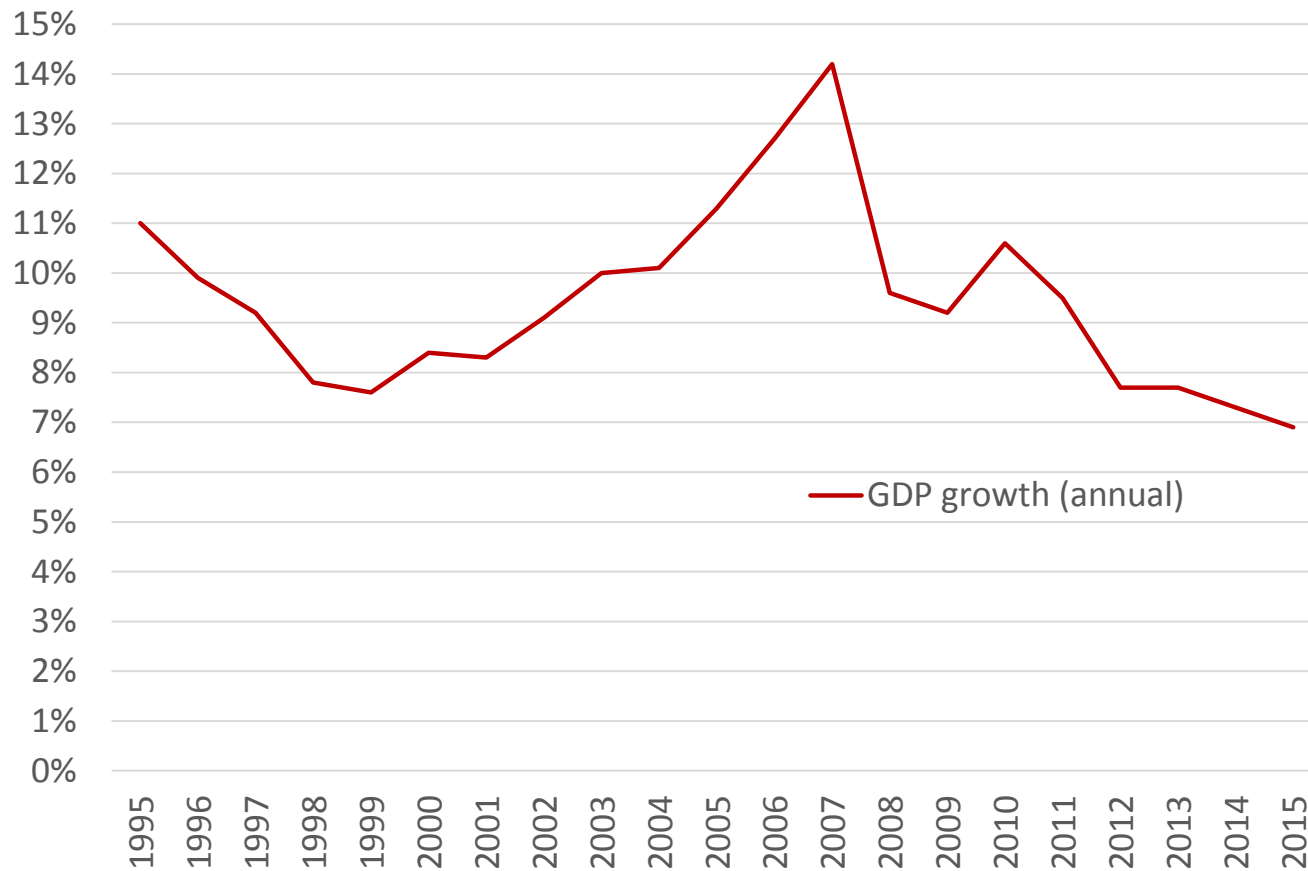


# Major issues in the global economy



# China's economic growth has slowed

And remains a major external risk to the economy



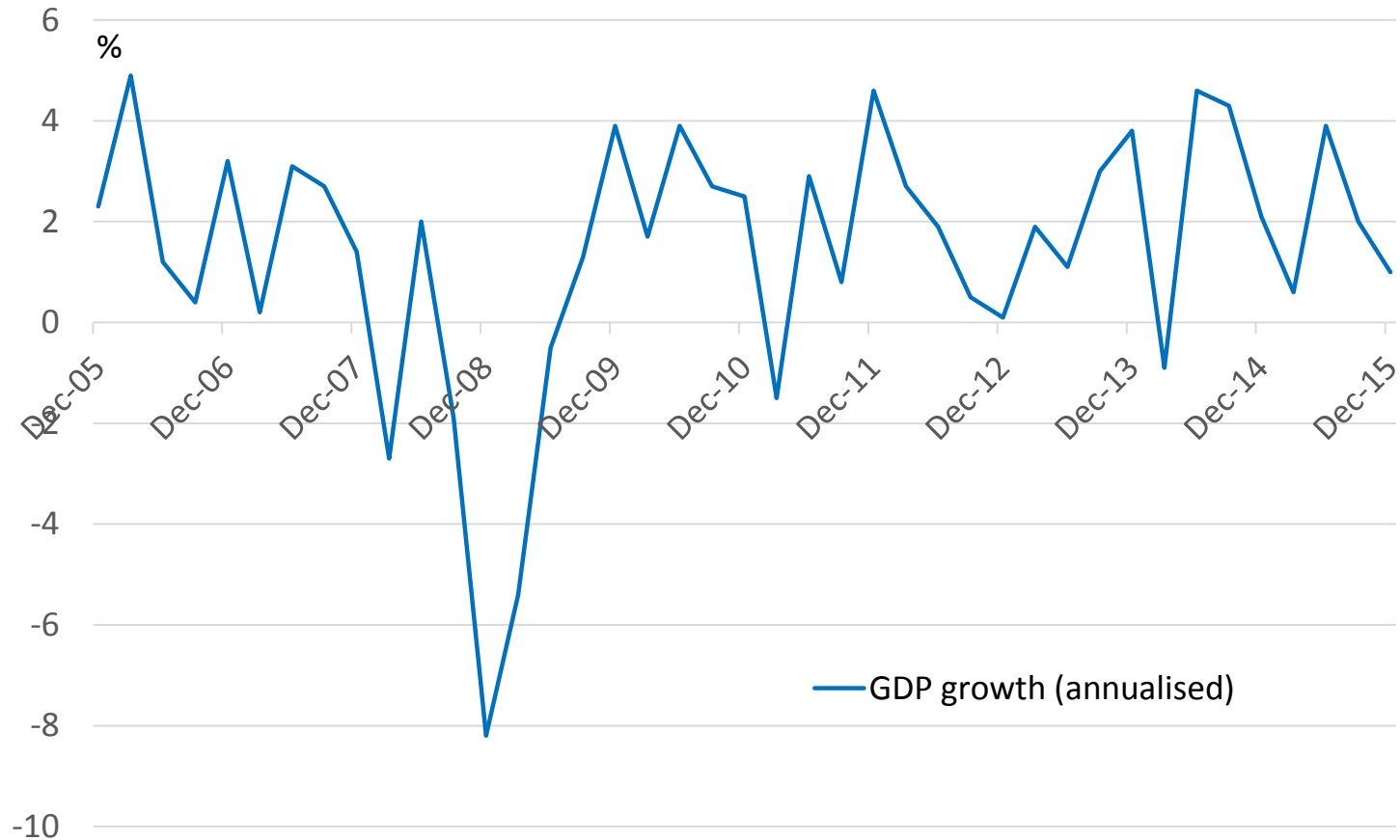
Source: CNSB.

# Chinese financial system may be a time bomb..

...but on a five year countdown



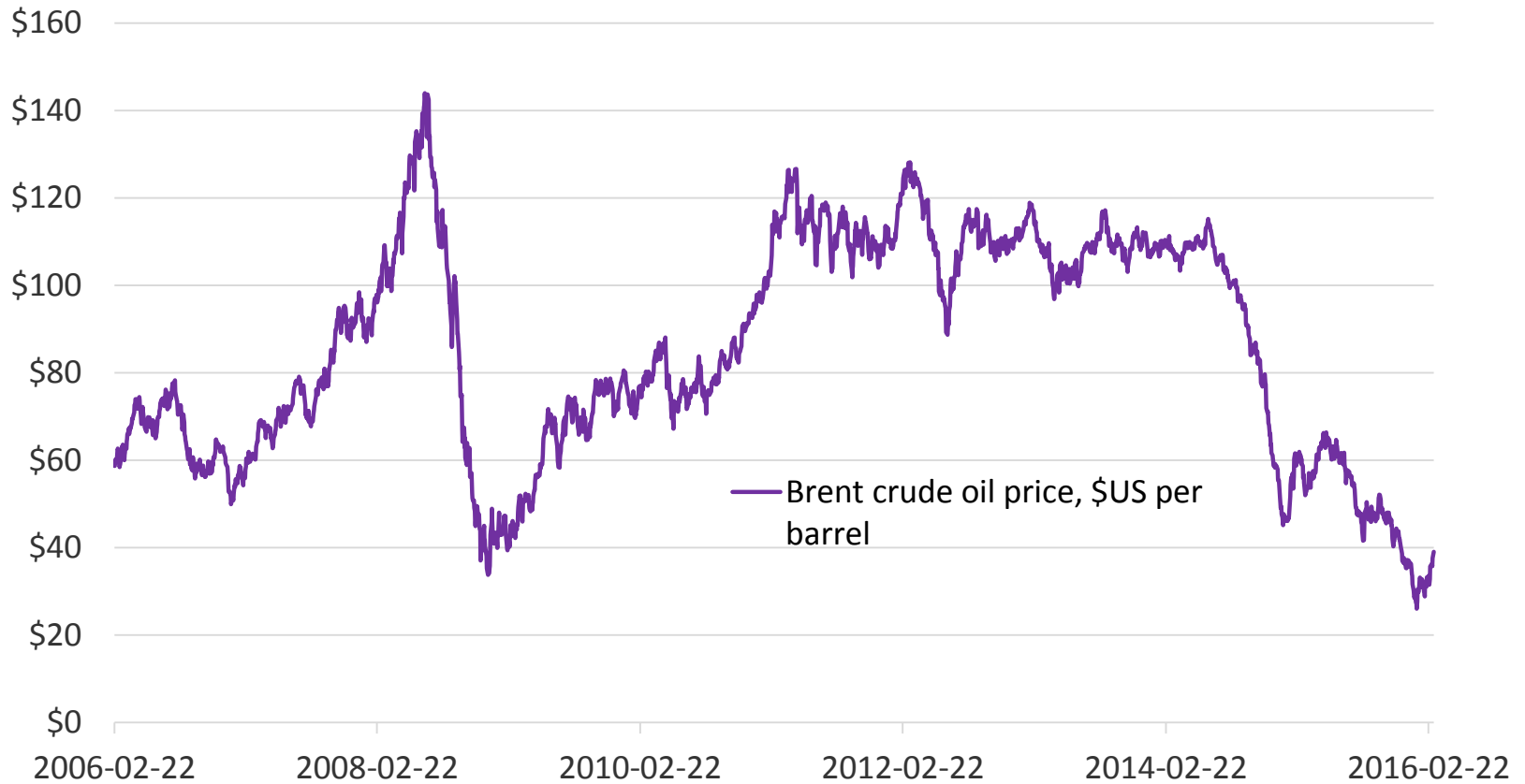
# US recovery is slow going



Source: BEA.

# IEA worried about world drowning in oil

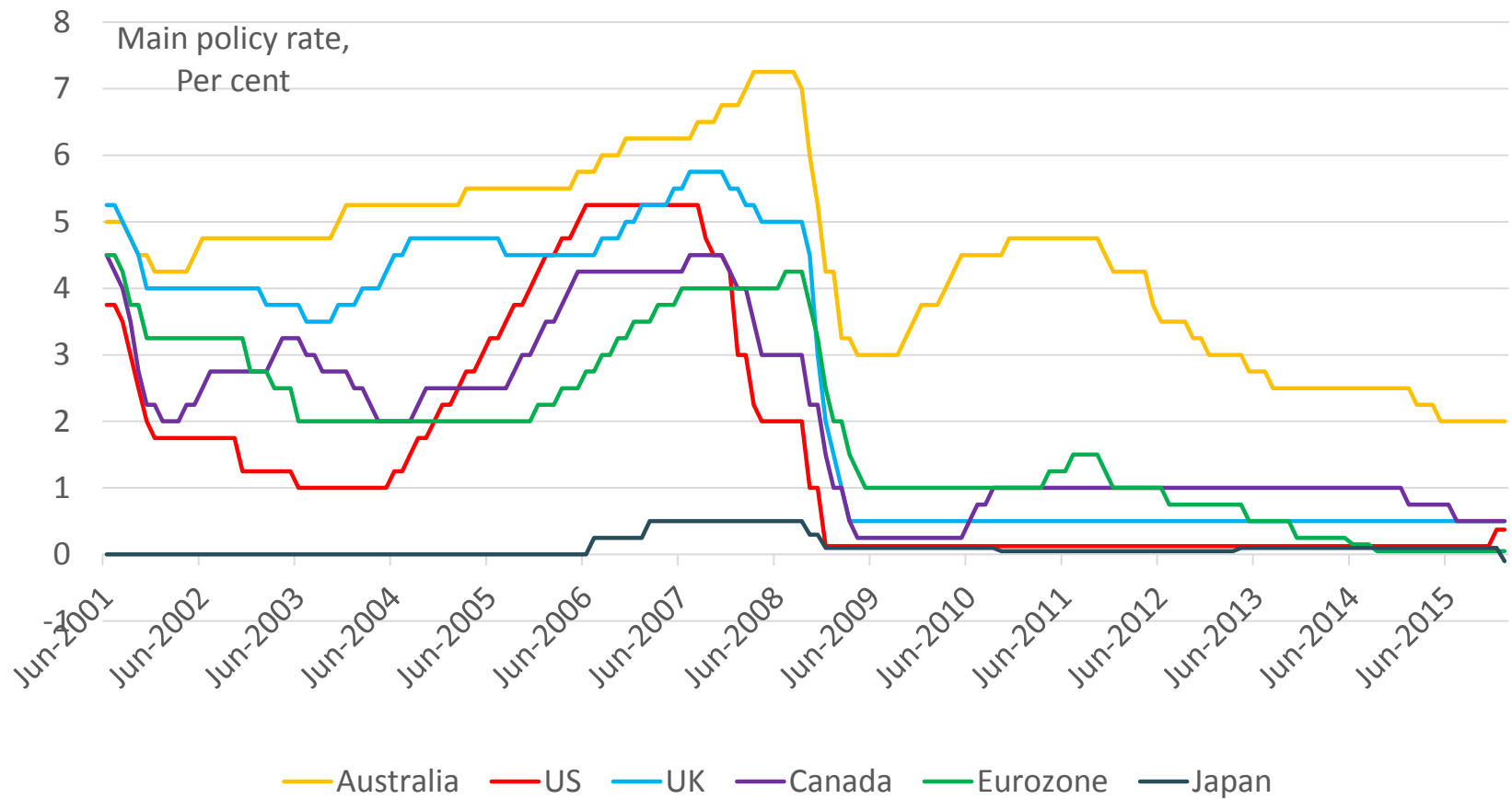
But it should support domestic economy as consumers spend less on imported fuel



Source: US Federal Reserve.

# Central banks are taking extraordinary measures

25% of global economy has a negative monetary policy rate of some kind



Source: RBA.



# The Economist

FEBRUARY 20TH-26TH 2016

The "infinite capacity" of 5G wireless  
 Syria's wars within wars  
 The fight over Scalia's empty seat  
 Junta to Thais: smile or else  
 The long, cruel rule of the Romanovs

## THE WORLD ECONOMY

# Out of ammo?



Australia.....A\$110 inc GST	Hong Kong.....HK\$ 00	Korea.....Won 11,000	New Zealand.....NZ\$13.00	Sri Lanka.....R1,000
Bangladesh.....T8470	India.....₹300	Malaysia.....RM25.50 inc GST	Pakistan.....Rupee40	Taiwan.....NT\$275
Cambodia.....US\$8.00	Indonesia.....Rp77,000	Myanmar.....US\$8.00	Philippines.....Peso385	Thailand.....฿411.300
China.....RMB 75	Japan.....¥1163+Tax	Nepal.....NR180	Singapore.....S\$12.50 inc GST	Vietnam.....US\$8.00

# Some experts are urging more radical measures...

...such as a “helicopter drop” of money



# Disruption and the collaborative economy

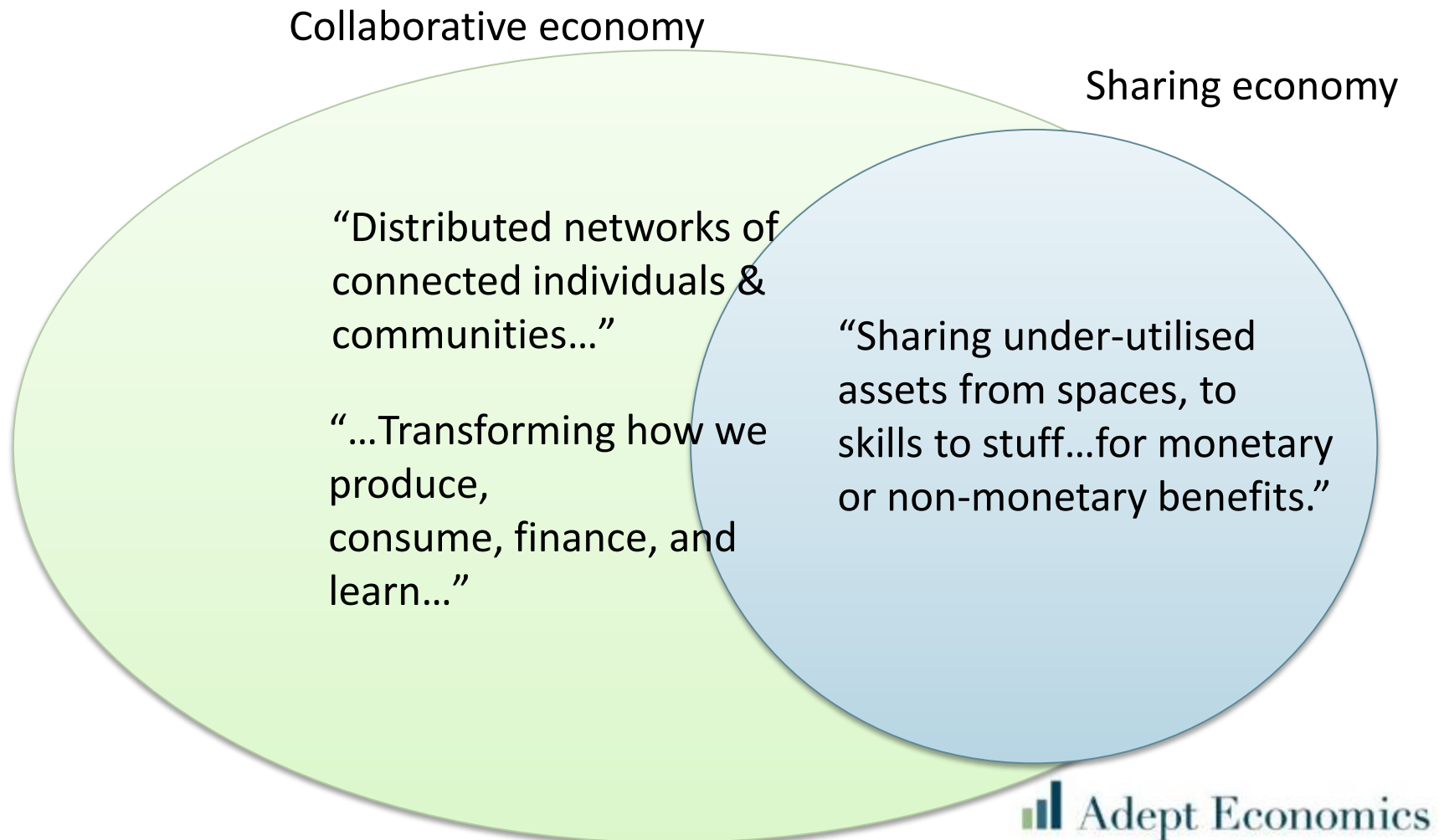


# Who are the disrupters?



# Collaborative and sharing economies

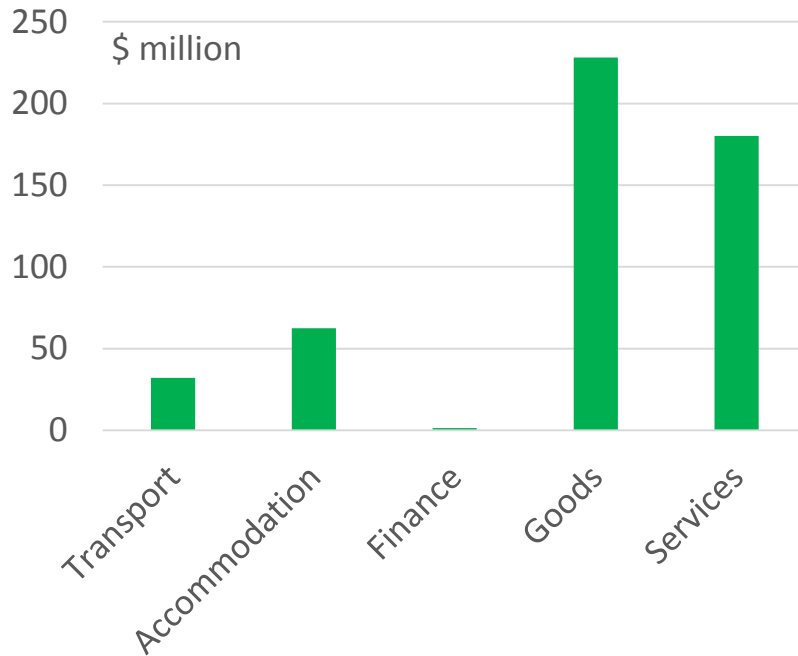
Much overlap but distinct



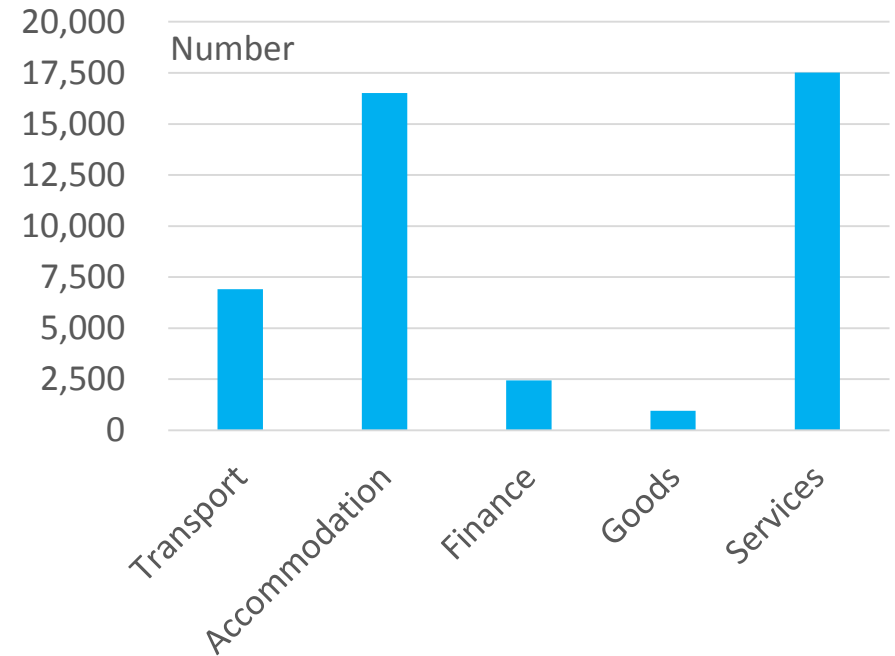
# How big is the collaborative economy?

Deloitte estimates around \$500 million in NSW, so much room to grow

Value added in NSW, 2015



Users earning an income in NSW, 2015





## Internet of things



## Autonomous vehicles



# Big data

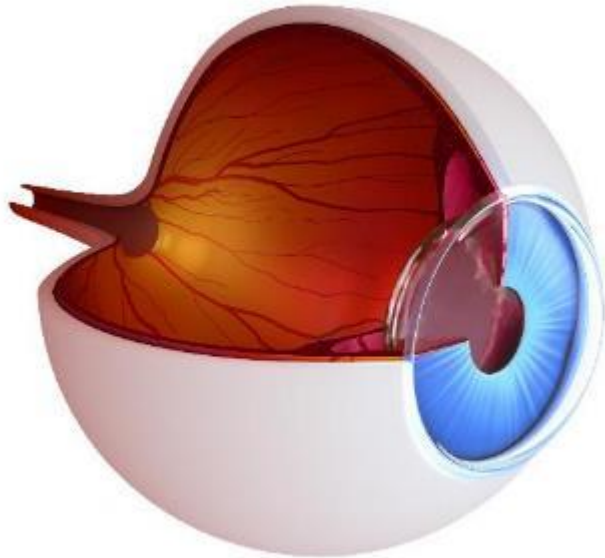


## Robotics

# Crowdsourcing your analytics

e.g. Kaggle, making data science a sport...

kaggle



 Adept Economics



# What's happening in Australia's third sector?

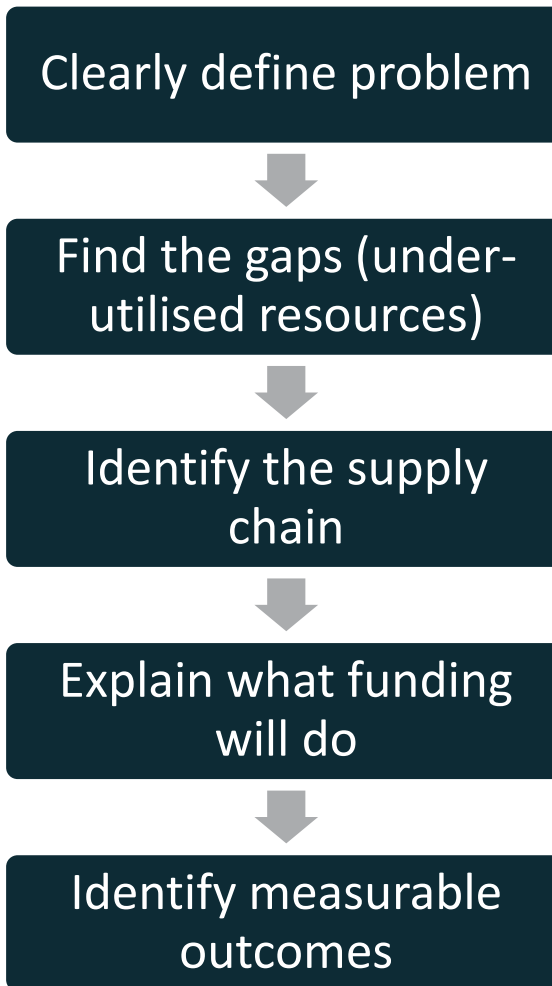
How is it taking advantage of the collaborative economy?



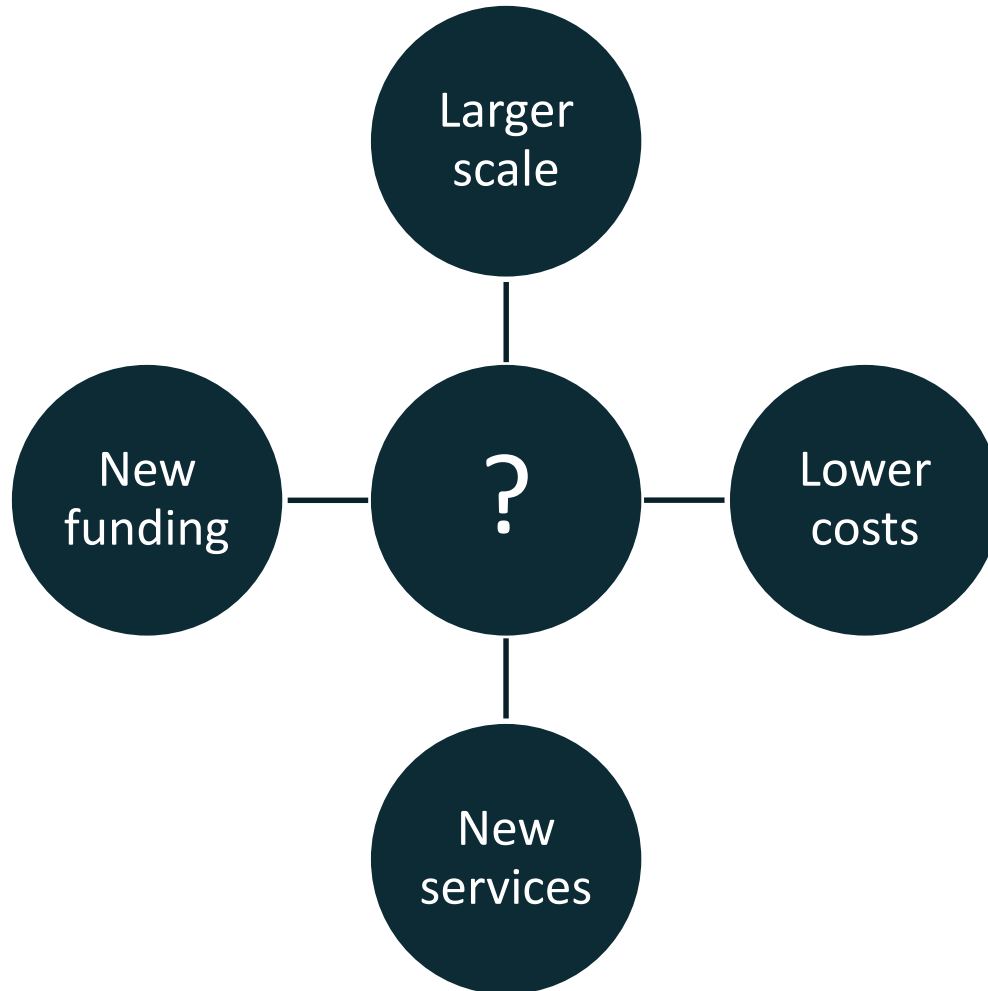
impact  
academy



# Taking advantage of the collaborative economy



# What it all means for NFPs



# Thanks for listening

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